

May 22, 2026

Vroozi June 2026 Release Preview

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Please see the descriptions below for the Vroozi SpendTech™ module enhancements coming **June 12, 2026***. The Vroozi early release preview offers descriptions of enhancements, application fixes, new features and new modules when applicable. To ensure your continued success, release notes with the features that will be deployed into production will be provided closer to the release date. Early access for review and testing will be available in Vroozi customer test environments (System Name: SOCI or PERF) on **May 22, 2026**.

Vroozi Purchase (Employees, Buyers, Admin)

SMART PR AUTOMATIC CATEGORY CODE ASSIGNMENT

Smart PR is Artificial Intelligence (AI) that reads documents (eg: pdf), such as quotes, SOWs, and contracts, to create Purchase Requests. In this release, Smart PR will now use AI to assign a company's Category Code (eg: spend classification) to each extracted line item.

The AI uses the extracted item information, such as the item name, description, vendor, and any category information available in the source document, and compares it to the customer's configured category mapping data to determine the category code. Where supplier-specific category mappings exist, those mappings are prioritized first. If a supplier-specific match is not available or cannot be confidently selected, the system then evaluates the customer's general category mappings.

If smartPR cannot determine a reliable match, the system will assign the customer's configured Fallback Category.

Users will still be able to review and manually update the assigned category on any extracted line item before submitting the purchase.

Smart PR and this enhancement is available to customers who have activated this capability.

Vroozi Purchase (Admin)

ASSIGN MULTIPLE COMPANY CODES TO A PURCHASING ORGANIZATION

Admins can now assign multiple Company codes to a Purchasing Organization to simplify the set up and eliminate duplicate Purchasing Organization records.

Add Purchasing Organization ×

Code *

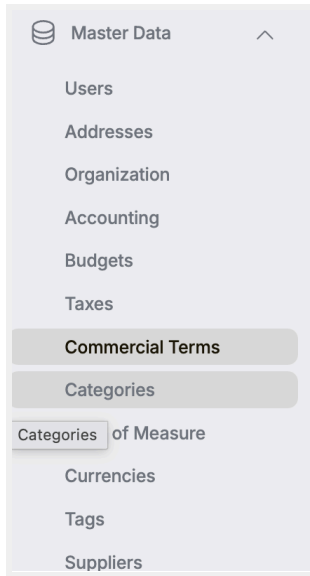
Description *

Company Codes

- B8F3 - Asset Management
- A8T5 - Customer Relations
- T1R5 - Human Resources

INCOTERMS (UNDER A NEW MASTER DATA SECTION “COMMERCIAL TERMS”)

“Commercial Terms” has been added to the Vroozii Admin Panel under Master Data that includes Payment Terms and, new with this release, Incoterms. See Admin Panel => Master Data => Commercial Terms.



With this release, Administrators can search, filter, create, edit, and toggle the status of Incoterms. Incoterms can now be added to Purchase Orders using the Incoterms master data. The UI also introduces bulk status actions, advanced search, and pagination to improve record maintenance.

Commercial Terms

Payment Terms

Q Search...

Name	Description	Created Date	Actions
2021 Mini Release	2021 Mini Release	05/26/2021	
Immediate Pay	N/A	11/09/2017	
Net 10	Net 10	01/10/2019	
Net 4 Days	Net 4	12/17/2018	
Net 5	Net 5	01/18/2019	

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[+ Create a new Payment Term](#)

Incoterms

Q Search...

<input type="checkbox"/>	Name	Description	Location	Created Date	Status	Actions
<input type="checkbox"/>	QA	QA	QA	05/07/2026	Active	
<input type="checkbox"/>	QA 03	QA	QA	05/07/2026	Active	
<input type="checkbox"/>	QA 02	QA	QA - Edited	05/07/2026	Active	
<input type="checkbox"/>	QA 04	QA	N/A	05/15/2026	Active	

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[✓ Activate](#)
[✗ Deactivate](#)
[+ Create a new Incoterm](#)

New Incoterm ✕

Name *
FOB

Description
Free on board

Location
New York

Status *
Active ▼

✕ Cancel Save

Note: For customers using the Create PO Wizard (Buy Route => Create Order), the legacy FOB Terms field will be deprecated.

Cancel

Create a Purchase Order

Please provide basic order information

<p>Supplier *</p> <input type="text" value="Click to select value"/>	<p>Order Type *</p> <input type="text" value="Standard"/>
<p>Payment Terms *</p> <input type="text" value="Click to select value"/>	<p>Order Name *</p> <input type="text"/>
<p>Incoterms</p> <input type="text" value="Click to select value"/>	<p>Company Code *</p> <input type="text" value="magnus - magnus"/>
<p>Currency *</p> <input type="text" value="USD - USD Currency"/>	<p>VAT Info</p> <input type="text"/>

Continue

Edit Purchase Order 2000002764

Status: Draft

Created on 05/20/2026

Document Overview

Order Number 2000002764	Creation Date 05/20/2026	Buyer Contact notifyvrooz@gmail.com	Order Name * Hasnat Employee 1000006740
Issue Date 05/20/2026	Purchasing Organization HS Purchasing Organization - Hasnat Purchasing Organization	Order Type * Standard	Payment Terms * Click to select value
Buyer Admin1 demo1	Purchasing Group Ayesha Grp3 - Grp3	Company Code * hcc100 - Hasnat Company Code	Incoterms Click to select value
			VAT Info

Company Information

<p>Shipping Address *</p> <input type="text" value="HS Address ALL"/> <p>Attention: Hasnat HS Address ALL 15000 Ventura Blvd Suite 201 Building: Vrooz Office Room: 210 Floor: 2nd New York, NY 10001 US</p>	<p>Company Address</p> <p>Attention: Hasnat HS Address ALL 15000 Ventura Blvd Suite 201 Building: Vrooz Office Room: 210 Floor: 2nd New York, NY 10001 US hasnat.saleem+address@vrooz.com</p>
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Vroozi API

MULTIPLE COMPANY CODE SUPPORT FOR PURCHASING ORGANIZATIONS

The Purchasing Organization Master Data APIs now allow multiple Company Codes during creation, modification, and data extraction. This update removes the previous constraint where a Purchasing Organization was limited to one Company Code, which often forced the creation of redundant records.

The upgraded APIs feature robust duplicate management, organized retrieval of Company Code mappings, and improved validation feedback. These capabilities are implemented while ensuring full backward compatibility for current integrated systems.

Furthermore, transactional document APIs have been updated to verify Purchasing Organization.

Vroozi HelpDesk

Introducing a new section to the Release Notes! New and updated Vroozi Help Desk articles will be included in the Release Notes moving forward.

Vroozi Punchout Suppliers by Region

Provides a navigation tool to locate Vroozi affiliated Suppliers by region to help customers streamline Supplier onboarding process by starting integration processes with Vroozi affiliated Suppliers.

Location: Modules → Supplier Portal

SmartOCI Marketplace Quick Start Guide - Shopper

A guide for Shoppers navigating SmartOCI Marketplace. The guide helps shoppers search items, add items to cart, utilize Punchouts, and provides an overall workflow of the SmartOCI Marketplace

Location: Modules → Catalog

AP Invoice Automation

Overview of how to automate invoice processes using Vroozi Intelligence for AP Invoice Automation, including Intelligent Scan and Capture (OCR) capabilities, and how to adopt best practices using the new AP Workspace

Location: Modules → Invoice

Resolutions

- Users can now update invoice line details using invoice inline edits before selecting a company code.
- Users can now expand line item rows and review line-level details for approved read-only invoices.
- Added an optional E-mail column to the AP Workspace Document Inbox and Archived grids. The column is hidden by default and can be enabled from the column selector. When shown, it displays the receiving inbox name and supports alphabetical sorting.
- For invoice, memo, and payment request documents, the Customer field now auto-populates when the selected accounting combination is linked to only one valid customer value.
- Multi-attachment invoice emails are now processed more efficiently. Each invoice document is available in the Inbox as soon as it is ready.
- The “Recently Created” filter was automatically applied to certain Track Invoice pages. These pages now display all invoices for the selected status unless a user manually applies a date filter.
- Fixed an issue where purchase orders in the Invoiced status could not be found in the Credit Memo PO Search window.
- Invoice visibility is now limited to the Invoice Auditor’s assigned company code permissions.
- The Created By filter in Tag Management now correctly includes all valid tag creator roles, including Admin, AP Manager, and AP Processor.
- Users can now sort in the Posting View section of the Invoice Posting page when invoice posting was enabled without a connector.
- Improved invoice processing and navigation performance when moving from one invoice to the next. This reduces delays after actions such as submit, approve, park, assign, or move to exception, and improves the experience when working through invoice lists and paginated invoice views.
- Optimized invoice next/previous navigation by removing an unnecessary status lookup and improving how nearby invoices are loaded.
- Resolved an issue where valid North American phone numbers with the (645) area code were not being parsed correctly during Purchase Order submission.