



September 12, 2025

Vroozi September 2025 Release Notes

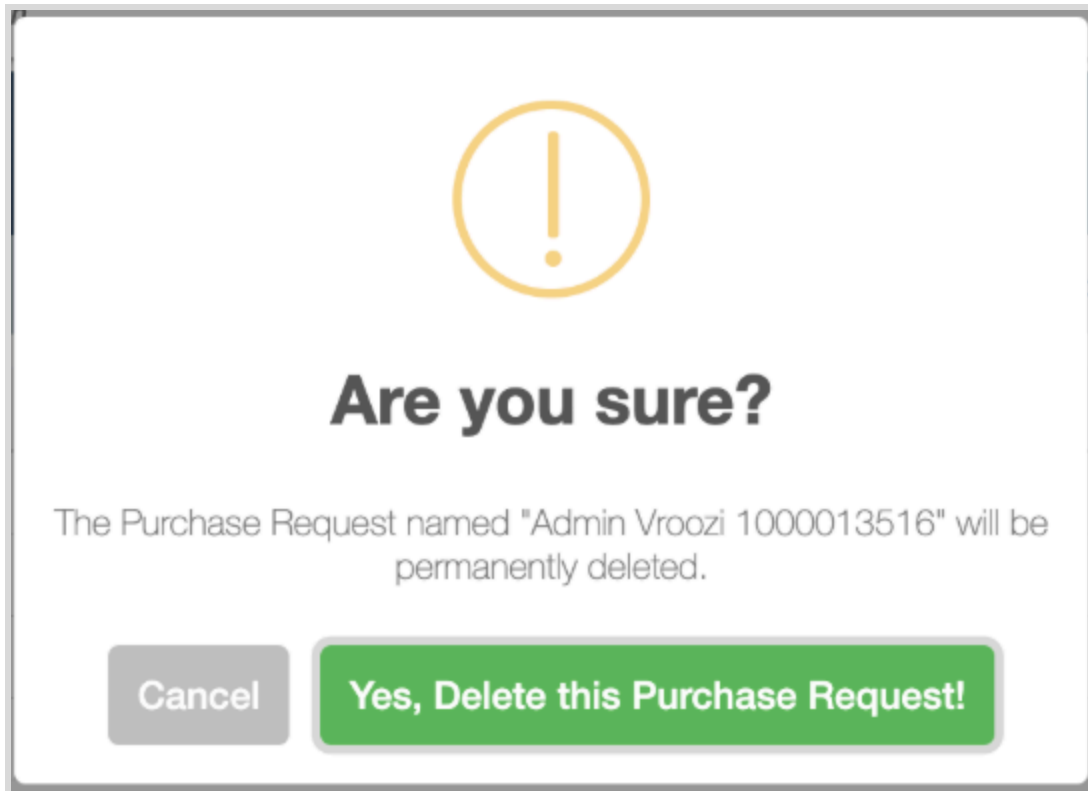
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Vroozi Purchase (Admin, Employee)

CONFIRMATION WHEN DELETING 'DRAFT' PURCHASE REQUESTS

When a user deletes a Purchase Request (PR) from within the PR document , a confirmation step is now triggered. This step will confirm that the user wishes to permanently delete the Purchase Request.



PERFORMANCE IMPROVEMENTS WHEN MOVING A SHOPPING CART TO A PURCHASE REQUEST AND WHEN CREATING A PO CHANGE REQUEST

This release improves system performance when Moving a Shopping Cart to a Purchase Request and when Creating a PO Change Request

MOVING THE SHOPPING CART TO A PURCHASE REQUEST

The team significantly decreased the lag time when adding the shopping cart items to a new or existing Purchase Request.

CREATING AND PROCESSING A PURCHASE ORDER CHANGE REQUEST (POCR)

The team improved the processing time when a PO is “flipped” to a PO Change Request. Internal testing showed a 30% improvement in processing time.

The team also improved the performance in the case where there were many PO Change versions for a single PO.

Vroozi Invoice (Admin, AP Manager, AP Processor)

MATCHING INVOICE LINES TO ORDER LINES USING VROOZI INTELLIGENCE

Vroozi Intelligence uses Artificial Intelligence (AI) to match Invoice lines to Purchase Order lines and displays the matched lines within the Invoice Document screen. The new PO item matching will significantly increase the efficiency and accuracy of invoice processing within the AP workflow.

Previously, invoices lines would match to the PO lines based on supplier part number, item description, or line number. With this release, Vroozi now leverages a Large Language Model (LLM) to intelligently match data from the invoice document (eg: PDF document) to the corresponding PO line items. Incorporating AI for invoice-order matching will reduce the need for manual edits.

This feature can be selectively enabled for specific suppliers, giving customers control over where AI-powered PO line item matching is applied. A new PO Item Matching Panel is accessible via the Match PO Item link, where users can:

- Review AI-matching results
- Link, unlink, or re-link invoice items to PO items.
- Edit description, price, and quantity for invoice items
- View match confidence indicators:
 - **Blue robot icon** – Strong AI match.
 - **Orange robot icon** – Moderate AI match.
 - **Grey robot icon** – No AI match.
- See user override indicators:

- **Green human icon** – User manually changed the match.
- **Grey human icon** – Manually created invoice item (not captured by Vroozi Intelligence Scan and Capture).
- Revert to original PO items via the **Revert to PO** button (restores system's current default behavior).
- Resize the panel by dragging or using the drag icon.

Edits within the panel are applied to the invoice only upon **Save & Close**. **Cancel** discards all changes.

The screenshot displays the Vroozi software interface. On the left is a dark sidebar with navigation options: Admin, Master Data, Documents, Accounts Payable, Settings, Inbox (1566, 184), Create, Track Invoices (All: 2395, Overdue: 405), Exception, Draft (2385), Parked (4), Pending, Approved (6), Rejected, Coding, and Posted. The main area shows an invoice for 'NV-2000030735+(invoiced+items).pdf' with a total amount due of 1,701.54. The 'Invoice Details' table lists items like 'TOWEL MULTIFOLD WHITE 250 16CS' and 'TISSUE BATH PAC BLUE 2 PLY 80 CS'. To the right, the 'Invoice Items & Totals' section includes a 'Group by PO' dropdown, 'Match PO Items' link, and a 'Suggest Resolution(s)' button. Below this is a 'Line Item Matching' section with a search bar and two tables: 'Invoice Items' and 'Purchase Order Items'. The 'Purchase Order Items' table contains three entries with descriptions, prices, quantities, taxes, and totals, each with a match icon.

ITEM	MATERIAL DESCRIPTION	QUANTITY	UNIT PRICE	AMOUNT
0010	PAP220120 TOWEL MULTIFOLD WHITE 250 16CS Cust. Material No.: PAP220120	12 CS	26.50	318.00
0020	GEO19885 TISSUE BATH PAC BLUE 2 PLY 80 CS Cust. Material No.: GEO19885	3 CS	56.06	168.18
0030	GEO19378 TISSUE CORELESS COMPACT 2PLY 1500RL 18CS Cust. Material No.: GEO19378	2 CS	49.07	98.14
0040	GEO42714	12 CS	33.00	396.00

#	Description	Price	Qty	Tax	Total
1	TOWEL MULTIFOLD WHITE 250 16 CS Cust. Mat...	\$26.50	12	\$17.60	\$318.00
2	TISSUE BATH PAC BLUE 2 PLY 80 CS Cust. Mat...	\$56.06	3	\$17.60	\$168.18
3	TISSUE CORELESS COMPACT 2PLY 1500RL 18...	\$49.07	2	\$17.60	\$98.14

#	Description	Price	Qty	Tax	Total
1	Hillyard, Green Select® Choice, Folded To...	\$26.50	10	\$1.33	\$265.00
2	Georgia Pacific, Pacific Blue Basic™, 2 ply...	\$56.06	4	\$1.12	\$224.24
3	Georgia Pacific, Compact® Coreless, 2 pl...	\$49.07	2	\$0.49	\$98.14

Line Item Matching
Review and link invoice lines to the correct PO items

Match Evaluation by Vroozi Intelligence

Match Confidence: Strong
Reason: The invoice item 'TISSUE BATH PAC BLUE 2 PLY 80 CS Cust. Material No.: GEO19885' and the PO item 'Georgia Pacific, Pacific Blue Basic™, 2 ply, 1.5in Bath Tissue' have matching descriptions (Bath Tissue) and a matching unit price of \$56.06. The invoice quantity is 3 CS, while the PO quantity is 4 EA. The part numbers are similar 'GEO19885' vs 'GEO19885'. This is a strong match.

#	Description	Price	Qty	Tax	Total		
1	TOWEL MULTIFOLD WHITE 250 16 CS Cust. Materi...						
2	TISSUE BATH PAC BLUE 2 PLY 80 CS Cust. Materia...	\$56.06	3	\$17.60	\$168.18	2	Georgia Pacific, Pacific Blue Basic™, 2 ply, 1.5in Ba...
3	TISSUE CORELESS COMPACT 2PLY 1500RL 18CS ...	\$49.07	2	\$17.60	\$98.14	3	Georgia Pacific, Compact® Coreless, 2 ply, 3.85in ...
4	SOAP FM ENMOTION GENTLE NG FF 1200ML 2 CS...	\$30.00	12	\$17.60	\$360.00	4	Georgia Pacific, enMotion® Gen 2, Gentle Foam S...
5	LINER 7-10GAL 24X24 8MIC NAT 1M/CS STELL Cu...	\$23.69	5	\$17.60	\$118.45	5	Hillyard, Stellar™ HDPE Liner, 10 gal Capacity, 24 in ...
6	LINER 20-30GAL 30X37 13MIC NAT 500CS ST Cust...	\$34.44	5	\$17.60	\$172.20	6	Hillyard, Stellar™ HDPE Liner, 30 gal Capacity, 30 in ...
7	LINER 40-45GAL 40X48 19MIC BLUE 200/CS Cust. ...	\$35.58	1	\$17.60	\$35.58	7	Hillyard, Healthcare HDPE Liner, 45 gal Capacity, 4...
8	LINER 40-45GAL 40X48 16MIC NAT 250CS ST Cust...	\$36.21	8	\$17.61	\$289.68		

Link to PO Item

Selected Invoice Item

#	Description	Price	Quantity	Tax	Total	Linked PO Item
6	LINER 20-30GAL 30X37 13MIC NAT 500CS ST Cust. Material No.: LHI303713N	34.44	5	\$17.60	\$189.80	6

Available PO Items

#	Description	Price	Qty	Tax	Total	Linked Invoice Item
1	Hillyard, Green Select® Choice, Folded Towel, Multifold, 1 ply, White	\$26.50	12	\$0.00	\$318.00	1
2	Georgia Pacific, Pacific Blue Basic™, 2 ply, 1.5in Bath Tissue	\$56.06	4	\$0.00	\$224.24	2
3	Georgia Pacific, Compact® Coreless, 2 ply, 3.85in Bath Tissue	\$49.07	2	\$0.00	\$98.14	3
4	Georgia Pacific, enMotion® Gen 2, Gentle Foam Soap, GEN2 Dispenser 1200 mL Cartridge	\$30.00	12	\$0.00	\$360.00	4
5	Hillyard, Stellar™ HDPE Liner, 10 gal Capacity, 24 in Wide, 24 in 8N High, 8 Microns Thick, Natural	\$23.69	6	\$0.00	\$142.14	5
6	Hillyard, Stellar™ HDPE Liner, 30 gal Capacity, 30 in Wide, 37 in 713N USD High, 13 Microns Thick, Natural	\$34.44	5	\$0.00	\$172.20	6
7	Hillyard, Healthcare HDPE Liner, 45 gal Capacity, 40 in Wide, 48 in High, 19 Microns Thick, Powder Blue	\$35.58	2	\$0.00	\$71.16	7
8	Hillyard, Stellar™ HDPE Liner, 45 gal Capacity, 40 in Wide, 48 in High, 16 Microns Thick, Natural	\$36.21	8	\$0.00	\$289.68	-

AI-enabled Invoice-Order Item Matching is available under a Vroozi Intelligence for AP Invoice Automation license.

To enable this feature, please contact Customer Support via support ticket. Once enabled, Company Admins will need to activate the invoice-order line matching for specific suppliers in the supplier master record.

Resolutions

- Resolved an issue where in rare instances, some users were unable to deactivate a Supplier Record in Master Data.
- Fixed an issue experienced by some users who had both the Employee and Approver role assigned, where the system would unexpectedly log them out whenever they tried to return items that had been received.
- Addressed in the Supplier Directory:
 - Admins were able to edit suppliers with multiple user groups when a User Group context was selected.
 - Some user group names were incorrectly appended to Supplier Directory role names in the User panel. Supplier Directory roles now display their default names.
 - User Group dropdowns were not visible in the Supplier area when a user group context was selected in the Supplier Directory (ie: top banner).
 - Suppliers with multiple user groups became editable after navigating pages or searching. The suppliers now are non-editable.