



March 29, 2024

# Vroozi April 2024 Release Preview

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Please see the descriptions below for the Vroozi SpendTech™ module enhancements coming April 19th, 2024\*. The Vroozi early release preview offers descriptions of enhancements, application fixes, new features and new modules when applicable. To ensure your continued success, release notes with the features that will be deployed into production will be provided closer to the release date. Early access for review and testing will be available in Vroozi customer test environments (System Name: SOCI or PERF) on March 29th, 2024.

## Vroozi Purchase (Administrator)

### **AUTO INVOICE DATE CALCULATION IN THE SUPPLIER BULK UPLOAD TEMPLATE**

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In the previous release, Vroozi introduced a new toggle in the Supplier Master Record to enable Auto Invoice Date Calculation (eg: invoice date calculated based on the Receipt date). Auto Invoice Date Calculation can now be activated by supplier in the supplier bulk upload file.

The column heading in the file is `AUTO_INVOICE_DATE_CALCULATION`

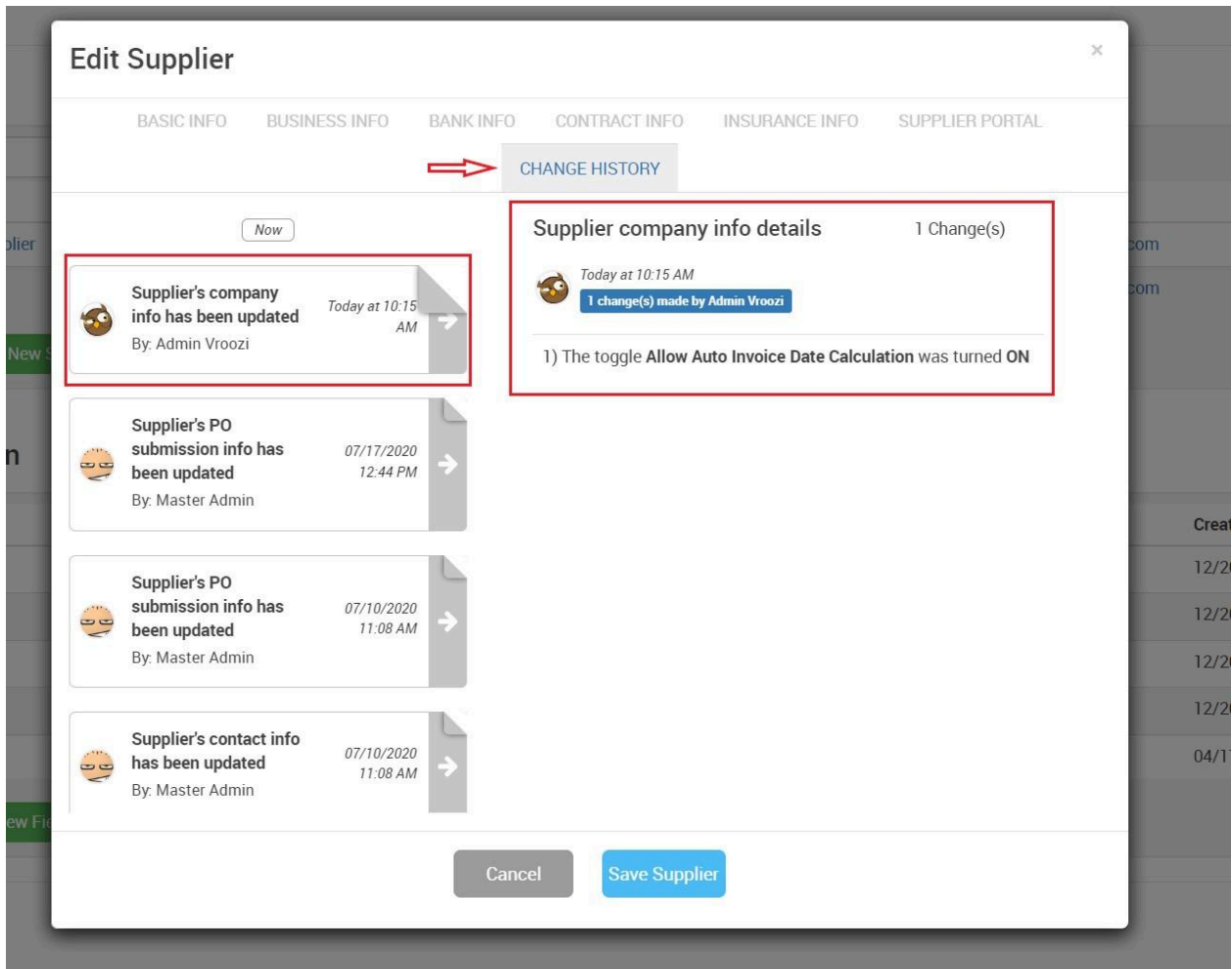
**Note:** Please contact the Vroozi Support team to enable Auto Invoice Date Calculation.

### **AUTO INVOICE DATE CALCULATION SETTING IN THE SUPPLIER HISTORY**

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The system now tracks changes made to the Allow Auto Invoice Date Calculation toggle in the supplier master data record under "Change History".

This will be available to customers using the Auto Invoice Date Calculation feature.



## MORE GRANULAR CONDITIONS FOR DYNAMIC WORKFLOW

Companies can configure more flexible approval rules with Vrooz's new Dynamic Workflow. When creating conditions to trigger workflows, company Admins can create more granular conditions by adding more organizational and accounting objects that are not seen as "Duplicate Approval Rule" issues. Previously, admins faced restrictions when creating approval rules that belonged to the same accounting family.

Admins can create multiple conditions, but if the system identifies multiple approval rules for a document, it will default to sending the document to the Fallback AP Approver for approval.

## Edit Approval Rule



### Applies To \*

Purchase Requests  Change Requests  Invoices  Memos  Payment Requests

### Rule Name \*

Sujoy 1

### Rule Description \*

Sujoy 1

### Condition(s) \*

#### Field \*

Company Code

#### Company Codes \*

x Sujoy Company Cod...



### Approval Chain \*

#	Approver *	Approval Limit (USD) *
1	Hugo Solano	\$100.00



Cancel

Save

**Edit Approval Rule**
✕

**Applies To \***

Purchase Requests  
  Change Requests  
  Invoices  
  Memos  
  Payment Requests

**Rule Name \***

Sujoy 2

**Rule Description \***

Sujoy 2

**Condition(s) \***

<b>Field *</b>	<b>Company Codes *</b>	
<div style="border: 1px solid #ccc; padding: 5px;">Company Code</div>	<div style="border: 1px solid #ccc; padding: 5px; display: flex; align-items: center;"> <span style="border: 2px solid red; padding: 2px;">✕ Sujoy Company Cod...</span> <span style="margin-left: 10px;">▼</span> <span style="margin-left: 10px;">🗑️</span> </div>	
<b>Field *</b>	<b>GL Accounts *</b>	
<div style="border: 1px solid #ccc; padding: 5px;">GL Account</div>	<div style="border: 1px solid #ccc; padding: 5px; display: flex; align-items: center;"> <span style="border: 2px solid red; padding: 2px;">✕ Sujoy GL Account S...</span> <span style="margin-left: 10px;">▼</span> <span style="margin-left: 10px;">🗑️</span> </div>	

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**Approval Chain \***

#	Approver *	Approval Limit (USD) *	
1	<div style="border: 1px solid #ccc; padding: 5px;">Sujoy Kar</div>	<div style="border: 1px solid #ccc; padding: 5px;">\$50.00</div>	<span style="margin-right: 10px;">✎</span> <span>🗑️</span>

+

Cancel

Save

**Note:** This applies to customers using Vroozii's Dynamic Workflow. Customers who do not have the Dynamic Workflow feature enabled will need to contact the Support Team to activate it.

## **DYNAMIC WORKFLOW FOR PAYMENT REQUESTS**

Companies can now apply the new Dynamic workflow to Payment Requests.

Customers using Payment Requests and the Dynamic Workflow will see the option to select Payment Requests when configuring the workflow rules.

**Edit Approval Rule**

**Applies To \***

Purchase Requests  Change Requests  Invoices  Memos  Payment Requests

**Rule Name \***

Sujoy 2

**Rule Description \***

Sujoy 2

**Condition(s) \***

Field *	Company Codes *
Company Code	5404 - ALI
Field *	GL Accounts *
GL Account	5404 - Muhammad ...

**Approval Chain \***

#	Approver *	Approval Limit (USD) *
1	Sujoy Kar	\$50.00

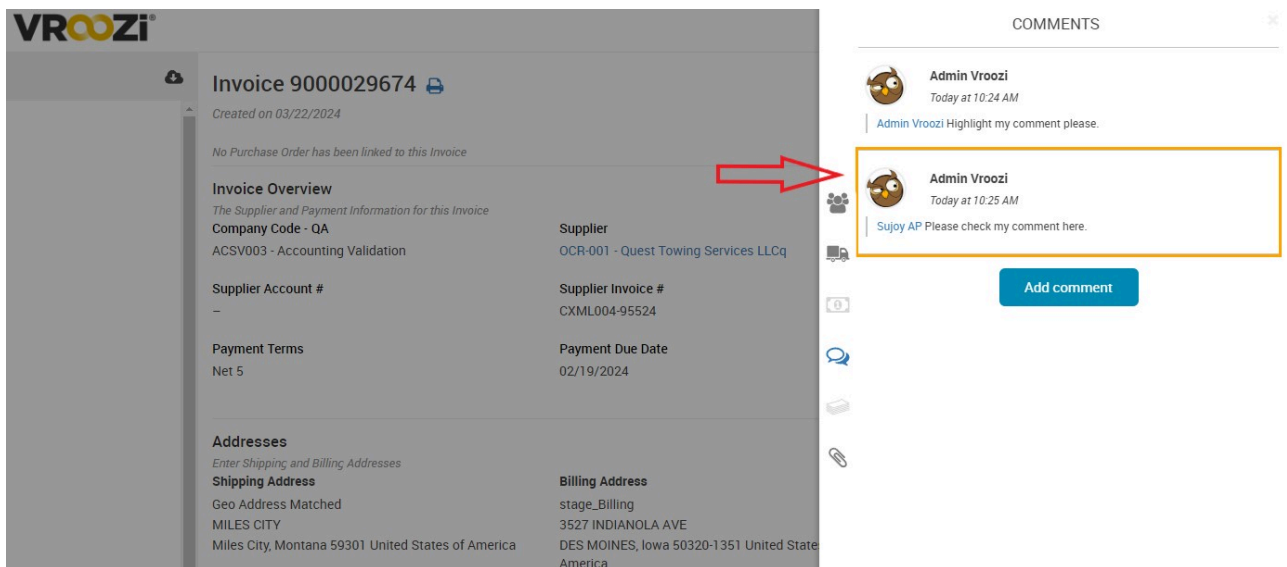
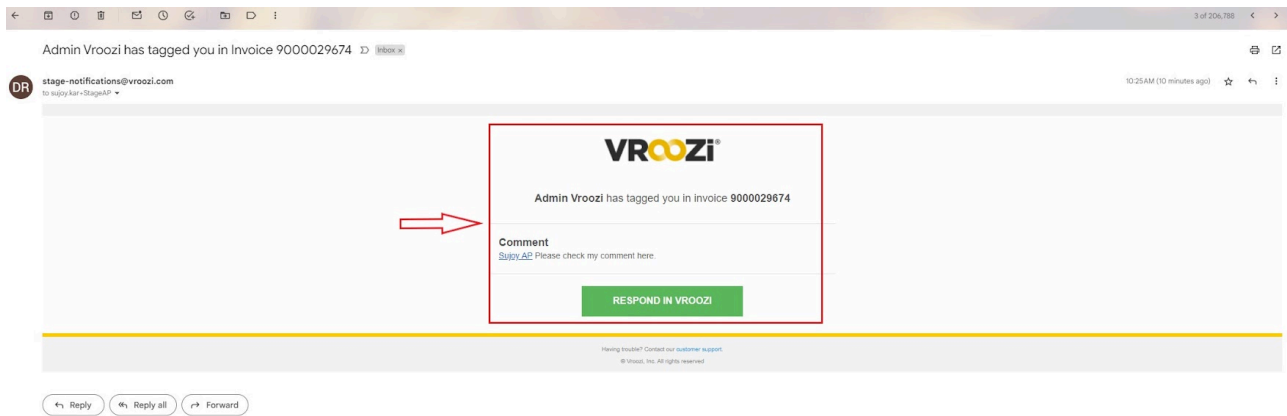
Cancel Save

To enable the Dynamic Workflow for Payment Requests, contact Vrooz Support or Customer Success.

## Vrooz Invoice (AP Processor, AP Approvers, AP Coders and AP Managers)

**HIGHLIGHT SELECTED COMMENT IN DOCUMENT SIDE PANEL WHEN COMING FROM AN EMAIL NOTIFICATION**

When users navigate from an email notification to a message, the selected comment is now highlighted in the document side panel comments. Users can now easily identify the specific comment in which they were tagged.



## Resolutions

- Cif files are now filtered to reduce logo files that appear in the invoice hopper.
- We provided a fix for how the system was rounding the calculated tax value to the nearest decimal in the Purchase Request and Purchase Order.
- Users are no longer able to specify a negative value in the unit price field for line items in the PR and PO.
- The system now updates the line item tax when a user copies an existing PR and then manually edits the line items.

- PO document history would show the unit price for newly copied line items added in a POCR, as “0” even though the unit price was not zero.
- The system will now enforce inactive Buyer Groups when copying a Purchase Request.
- The system assigns the correct cost centers for the company code (where there are cost centers assigned to multiple company codes) in a Purchase Request bulk upload.
- Suppliers can use ellipsis to view the complete item description in a RFQ bid.