



January 19, 2024

# Vroozi February 2024 Release Preview

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Please see the descriptions below for the Vroozi SpendTech™ module enhancements coming February 9th, 2024\*. The Vroozi early release preview offers descriptions of enhancements, application fixes, new features and new modules when applicable. To ensure your continued success, release notes with the features that will be deployed into production will be provided closer to the release date. Early access for review and testing will be available in Vroozi customer test environments (System Name: SOCI or PERF) on January 19th, 2024.

## Vroozi Purchase (Administrator)

### **ADDITIONAL PARAMETERS FOR BUYER GROUPS**

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Additional parameters can now be used to define a Buyer Group.

- Company Codes
- Cost Centers
- GL Codes
- Projects
- Locations

Buyer Groups define how Purchase Request line items in BuyRoute and Purchase Orders are assigned to Buyers. Prior to this release, Buyer Groups could only be defined based on supplier and category. New additional accounting and organizational parameters enable companies to distribute work items and orders to specific buyers to improve sourcing and PO maintenance process efficiency.

Buyer Groups are defined in the Admin Panel under Master Data => Buyer Data => Buyer Groups

## Add Buyer Group



**Group Name**

required

**Group Description**

required

**Associated Buyer(s)**



### General Info

**Product Categories**



**Suppliers**



### Company Info

**Company Codes**



### Accounting Info

**Cost Centers**



**GL Codes**



**Projects**



**Locations**



Cancel

Save Buyer Group

# Vroozi Purchase (Requesters, Buyers, and Central Receivers)

## **ENHANCED “APPLY TO ALL” (VROOZI PURCHASE)**

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Users will be able to change a single field in “Apply to All”. Prior to this release, users were required to enter data in multiple fields during Apply All to maintain valid parent-child accounting relationships eg: GLs assigned to a Company Code.

The “Apply to All” feature has been enhanced for the following Vroozi Purchase documents:

- Purchase Request
- Change Request
- Purchase Order
- POCR

When a user changes a field, Vroozi will evaluate if the change is valid. For instance, if a user changes the GL account for multiple lines using Apply All, the system will evaluate the proposed change against Company Code (parent object) for each selected line item. If the GL is valid for that Company Code, then the system will change the line item. If the GL is not assigned to the Company Code, the system will not modify the line item and display a message that the proposed change could not be applied.

Similarly, if a user changes a parent object during “Apply to All” (eg: Company Code), we know that the change will impact child objects, such as GL Code, Cost Center, Project, etc. In that case, the system will prompt the user to provide values for affected child objects during “Apply to All”.

Select Preset

**General**

Currency

Delivery Date  ?

**Accounting**

Split Account Assignment

Account Category

GL Account

Project

Customer

Location Type

Location

Class

**Company Info**

Company Code

Purchasing Organization

Plant

**Location Info**

Ship to Address

**Taxes**

Tax Code

# Vroozii Invoice (AP Processor, AP Approvers, AP Coders and AP Managers)

## **PURCHASING ORGANIZATION NOW AVAILABLE ON INVOICES AND MEMOS**

When configured, the system will display Purchasing Organization on Invoices and Memos at the line item level under General Information.

PO # 2000029399

- Missing Goods Receipt - Line Item 1, 2  
None of the items have been received

Needs Exception Handling ?

Please enter your invoice item #1 details below

General Information		Accounting	
<b>Shipping Address</b> RC2311		RC2311, Brooklyn Mart, New York, NY 10001 US	
<b>Type*</b> Product	<b>Description*</b> p1	<b>Price*</b> \$100.00	<b>Quantity*</b> 1
<b>Category</b> 10000000 - TPP/Goods	<b>Tax Code</b> Enter tax code	<b>Discount</b> \$0.00	<b>Shipping Charges</b> \$0.00
<b>Tax</b> \$0.00	<b>UoM*</b> EA - test	<b>Company Code*</b> 2319 - Sujoy Company Code	<b>Purchasing Organization</b> Sujoy_Purchasing_Test - Sujoy_Purchas
<b>Plant</b> Sujoy_plant_Test - Sujoy_plant_Test			

Previous Next

Apply to All Delete Item(s)

With this enhancement, the Purchasing Organization code can now be transmitted from Vroozii to the company's external ERP system for both Invoices and Memos.

Customers will need to contact Vroozii Support to activate this feature. Once this feature is enabled, Administrators can change the settings in the Admin panel. Under Documents => Settings => All Documents => Line item Field Configuration => Company Information, Admins can choose the appropriate Purchasing Organization field setting: Required, Optional, or Hidden.

**Line Item Field Configuration**

Field	Required	Optional	Hidden
<b>General Information</b>			
Part No.	Required	Optional	Hidden
Service Part No.	Required	Optional	Hidden
Price Unit	Required	Optional	Hidden
Manufacturer Part No.	Required	Optional	Hidden
Manufacturer Name	Required	Optional	Hidden
Brand Name	Required	Optional	Hidden
Quote Number	Required	Optional	Hidden
Ref Web URL	Required	Optional	Hidden
<b>Supplier</b>			
Catalog Item	Required	Optional	Hidden
Non-Catalog Item	Required	Optional	Hidden
<b>Shipping</b>			
Shipping Charges	Required	Optional	Hidden
<b>Location Info</b>			
<b>Company Information</b>			
Purchasing Organization	Required	Optional	Hidden
Plant	Required	Optional	Hidden
<b>Accounting</b>			
Cost Center	Required	Optional	Hidden
WBS Element	Required	Optional	Hidden
Internal Order	Required	Optional	Hidden
Profit Center	Required	Optional	Hidden
GL Account	Required	Optional	Hidden
Customer	Required	Optional	Hidden
Class	Required	Optional	Hidden
Project	Required	Optional	Hidden
Location	Required	Optional	Hidden

## Resolutions

- Not applicable for this release.