Vroozi February 2023
Release Notes

Table of Contents:

Vroozi Purchase (Requesters, Approvers, Buyers, and Central Receivers)

ONE-STOP NOTIFICATION CENTER FOR ALL ANNOUNCEMENTS AND COMMUNICATIONS WHERE A USER IS TAGGED

This will be the first of many enhancements to the Vroozi notification center so that users will have one place to go for all their communications. In the February release, all announcements and comments where a user is tagged can be accessed from one centralized notification center.

At the bottom-left of the user's screen in the blue main navigation area is where a user accesses the Notification Center (a bell icon). Whenever there is a new announcement or a user is tagged in comments, the bell icon counter will show the count of unread notifications.

Notification screen will contain both Announcements added by the Admin and all the comments in documents tagged to the user.

Clicking on the tagged message will take the user to the respective document and system will automatically show the comments:

The user can then respond to a comment.

Vroozi Invoice (AP Processors)

CONFIGURE AUTO CALCULATION IN INVOICE AND MEMO TOTALS

Auto population of totals in the footer of invoices and memos can now be configured. If "Auto Population of Footer Totals" is configured by the Admin in the AP Settings (Accounts Payable => Settings => Preferences), Vroozi will automatically calculate the enabled values.

If the toggle is off then Vroozi will not populate the calculated values, but will use the values from the cXML or OCR data..

With auto population of footer totals, AP users no longer need to key in the total values when they make an update to an AP document. Vroozi will do the total calculations.

AP users will see a new toggle on the invoice and memo. When an invoice is created, this toggle is turned off by default and Vroozi will populate values from cXML or OCR where applicable.

	#	Description	GL Account	Price	Qty	Tax	Total ⓘ	Actions
☐	1 ⓘ	NPNCORE/68125724AA	1001 - E100	$100.00	2	$20.00	$200.00	✏️ 🗐 🗑️
☐	2 ⓘ	NPNCORE/68125724AB	1001 - E100	$100.00	2	$20.00	$200.00	✏️ 🗐 🗑️
☐	3 ⓘ	NPNCORE/68125724AC	1001 - E100	$100.00	2	$20.00	$200.00	✏️ 🗐 🗑️
☐	4 ⓘ	NPNCORE/68125724AD	1001 - E100	$100.00	2	$20.00	$200.00	✏️ 🗐 🗑️

Add Item   **Apply to All**   **Delete Item(s)**   **Consolidate All Item(s)**

Auto Populate Totals
Enable or disable auto population of footer level totals

⬤ **Off**

Subtotal (USD)	$800.00
Discount (USD) 🔳	Value ∨
	$0.00
Calc. Discount (USD)	🔲 $0.00
Shipping Charges (USD) ❓ 🔳	🔲 $0.00
Tax (USD) *🔳	🔲 $80.00
Withholding Tax (USD)	⚠️ $0.00
Invoice Total (USD) *🔳	$480.00
Payable to Supplier (USD) ❓	$880.00

- Please fill out the following required field(s)
  Payment Terms, Payment Due Date

Delete   **Select Next Action**   🔍

Once the toggle is turned on, Vroozi will auto-populate the totals with calculated values.

☐	2 ⓘ NPNCORE/68125724AB	1001 - E100	$100.00	2	$20.00	$200.00	✏️	📑	🗑️
☐	3 ⓘ NPNCORE/68125724AC	1001 - E100	$100.00	2	$20.00	$200.00	✏️	📑	🗑️
☐	4 ⓘ NPNCORE/68125724AD	1001 - E100	$100.00	2	$20.00	$200.00	✏️	📑	🗑️

Add Item **Apply to All** **Delete Item(s)**   **Consolidate All Item(s)** 🕐

Auto Populate Totals
Enable or disable auto population of footer level totals
On ⬤

Subtotal (USD)	$800.00
Discount (USD) 🔲ocr	Value ⌄
	$0.00
Calc. Discount (USD) 🔢	$0.00
Shipping Charges (USD) ⓘ 🔲ocr 🔢	$0.00
Tax (USD) * 🔲ocr 🔢	$80.00
Withholding Tax (USD) ⚠️	*$0.00*
Invoice Total (USD) * 🔲ocr	**$880.00**
Payable to Supplier (USD) ❓	**$880.00**

ⓘ Please review if the totals are accurate before proceeding.   ✕

- Please fill out the following required field(s)
  Payment Terms, Payment Due Date

(All changes saved a few seconds ago...)

Delete   **Submit For Coding** ...   🔍

With the toggle on, when the user makes a change to the document, Vroozi calculates the totals that are enabled in the configuration.

	2 ⓘ NPNCORE/68125724AB	1001 - E100	$100.00	2	$25.00	$200.00	✏️ 🗐 🗑️
	3 ⓘ NPNCORE/68125724AC	1001 - E100	$100.00	2	$25.00	$200.00	✏️ 🗐 🗑️
	4 ⓘ NPNCORE/68125724AD	1001 - E100	$100.00	2	$25.00	$200.00	✏️ 🗐 🗑️

Add Item **Apply to All** **Delete Item(s)**   **Consolidate All Item(s)**

Auto Populate Totals

Enable or disable auto population of footer level totals

On 🔘

Subtotal (USD)		$800.00
Discount (USD) OCR	Value ⌄	
		$0.00
Calc. Discount (USD)	🔢	$0.00
Shipping Charges (USD) ⓘ OCR	🔢	$0.00
Tax (USD) * OCR	🔢	$100.00
Withholding Tax (USD)	⚠️	*$0.00*
Invoice Total (USD) * OCR		**$900.00**
Payable to Supplier (USD) ⓘ		**$900.00**

ⓘ Please review if the totals are accurate before proceeding.   ✕

• Please fill out the following required field(s)
   Payment Terms, Payment Due Date

(All changes saved a few seconds ago…)

Delete   **Submit For Coding**   ⋯   🔍

Vroozi will display an alert message when the amount being posted is different from the amount that was originally submitted.

The posted Total amount $900.00 is different from the amount originally charged/parsed $480.00. Do you want to follow through with this action?

	Original	Current
Discount	$0.00	$0.00
Tax	$80.00	$100.00
Shipping Charges	$0.00	$0.00
Invoice Total	$480.00	$900.00

No - review document.   Yes!

Resolutions

- Only those AP users having access to invoices/memos (through the access rules) will now see the respective document even if it is unassigned. Previously, unassigned invoices did not follow the access rules.

- For the Vroozi Marketplace "Not in a Catalog" scenario, users were not able to create shopping carts for items where prices had blanks (eg: "12. 34"). Vroozi Marketplace will now remove the spaces and add the item to the cart.

- Resolved an issue in the Purchase Request line item bulk upload for customers who had multiple company codes linked to multiple GL and customer accounts. The system was unable to map the accounting information correctly on the PR when it was created. The customer field will now be picked up by the system in the line item bulk upload.

- Improved Japanese language translations for specific system notifications, tooltips, and field labels in Vroozi Purchase.

- Performance improvement when creating an invoice from the hopper.

- Invoice attachment containing (") quotes will now be processed successfully.

- Purchase Orders (PO) created through the Purchase Order API will now show the correct PO Name in Vroozi.

- A purchase order containing a free line item can now be canceled.