

February 24, 2023

# Vroozi February 2023 Release Notes

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# Vrooz Purchase (Requesters, Approvers, Buyers, and Central Receivers)

## ONE-STOP NOTIFICATION CENTER FOR ALL ANNOUNCEMENTS AND COMMUNICATIONS WHERE A USER IS TAGGED

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This will be the first of many enhancements to the Vrooz notification center so that users will have one place to go for all their communications. In the February release, all announcements and comments where a user is tagged can be accessed from one centralized notification center.

At the bottom-left of the user's screen in the blue main navigation area is where a user accesses the Notification Center (a bell icon). Whenever there is a new announcement or a user is tagged in comments, the bell icon counter will show the count of unread notifications.



Notification screen will contain both Announcements added by the Admin and all the comments in documents tagged to the user.

Notifications

View all announcements and comments

Q Search...

Mark all as read

Yesterday

Notify - Info

Please continue to send POs

Show more

01/27/2023 10:56 AM

Older

SI

Shay Ilahi has tagged you in [Purchase Request #1000000406](#)

@Shay\_Ilahi Hello

Show more

01/26/2023 08:40 AM

Notify - Info

Amazon catalog has been added by the Catalog Administrator. You can punch out to Amazon and order products of your choice.

Show more

01/26/2023 08:27 AM

Clicking on the tagged message will take the user to the respective document and system will automatically show the comments:

Supplier

CDW

Purchase Order Nu

Reason for Reques

Del. Date

01/25/2023

COMMENTS

SI

Shay Ilahi

Last Thursday at 1:40 PM

Shay Ilahi Hello

SI

Shay Ilahi

Today at 28:34 PM

Shay Ilahi Laptop has been ordered

Add comment

The user can then respond to a comment.

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# Vroozi Invoice (AP Processors)

## CONFIGURE AUTO CALCULATION IN INVOICE AND MEMO TOTALS

Auto population of totals in the footer of invoices and memos can now be configured. If “Auto Population of Footer Totals” is configured by the Admin in the AP Settings (Accounts Payable => Settings => Preferences), Vroozi will automatically calculate the enabled values.

Auto Population of Footer Totals

☒

Select the totals fields that should be *auto updated* when you update AP documents

☒

 Discount

☒

 Tax

☒

 Shipping Charges

☒

 Total

Auto update footer totals on documents that are:

☒

 Recorded manually from scratch

☒

 Submitted Electronically (via cXML, the Supplier Portal, or the APIs)

☒













 Submitted for OCR scanning

Tip: Activating the settings for the documents specified above can lead to approval and posting of an amount different from what the Supplier charged/submitted originally. Ap users must exercise caution while processing documents.

If the toggle is off then Vroozi will not populate the calculated values, but will use the values from the cXML or OCR data..

With auto population of footer totals, AP users no longer need to key in the total values when they make an update to an AP document. Vroozi will do the total calculations.

AP users will see a new toggle on the invoice and memo. When an invoice is created, this toggle is turned off by default and Vroozi will populate values from cXML or OCR where applicable.

#	Description	GL Account	Price	Qty	Tax	Total	Actions
1	NPNCORE/68125724AA	1001 - E100	\$100.00	2	\$20.00	\$200.00	  
2	NPNCORE/68125724AB	1001 - E100	\$100.00	2	\$20.00	\$200.00	  
3	NPNCORE/68125724AC	1001 - E100	\$100.00	2	\$20.00	\$200.00	  
4	NPNCORE/68125724AD	1001 - E100	\$100.00	2	\$20.00	\$200.00	  

Add Item
Apply to All
Delete Item(s)
Consolidate All Item(s)

### Auto Populate Totals

Enable or disable auto population of footer level totals

☐ Off

Subtotal (USD)	\$800.00
Discount (USD)	Value <input type="text" value="\$0.00"/>
Calc. Discount (USD)	\$0.00
Shipping Charges (USD)	\$0.00
Tax (USD)	\$80.00
Withholding Tax (USD)	\$0.00
<b>Invoice Total (USD)</b>	<b>\$480.00</b>
<b>Payable to Supplier (USD)</b>	<b>\$880.00</b>

Please fill out the following required field(s)  
Payment Terms, Payment Due Date

Delete
Select Next Action

Once the toggle is turned on, Vroozi will auto-populate the totals with calculated values.

<input type="checkbox"/>	2	NPNCORE/68125724AB	1001 - E100	\$100.00	2	\$20.00	\$200.00			
<input type="checkbox"/>	3	NPNCORE/68125724AC	1001 - E100	\$100.00	2	\$20.00	\$200.00			
<input type="checkbox"/>	4	NPNCORE/68125724AD	1001 - E100	\$100.00	2	\$20.00	\$200.00			

Add Item
Apply to All
Delete Item(s)
Consolidate All Item(s)

### Auto Populate Totals

Enable or disable auto population of footer level totals

On

Subtotal (USD)	\$800.00
Discount (USD)	Value
	\$0.00
Calc. Discount (USD)	\$0.00
Shipping Charges (USD)	\$0.00
Tax (USD) *	\$80.00
Withholding Tax (USD)	\$0.00
<b>Invoice Total (USD) * </b>	<b>\$880.00</b>
<b>Payable to Supplier (USD) </b>	<b>\$880.00</b>


Please review if the totals are accurate before proceeding.

- Please fill out the following required field(s)  
Payment Terms, Payment Due Date

(All changes saved a few seconds ago...)

Delete
Submit For Coding

With the toggle on, when the user makes a change to the document, Vroozii calculates the totals that are enabled in the configuration.



Expand ↗
✕

<input type="checkbox"/>	2	NPNCORE/68125724AB	1001 - E100	\$100.00	2	\$25.00	\$200.00			
<input type="checkbox"/>	3	NPNCORE/68125724AC	1001 - E100	\$100.00	2	\$25.00	\$200.00			
<input type="checkbox"/>	4	NPNCORE/68125724AD	1001 - E100	\$100.00	2	\$25.00	\$200.00			

Add Item
Apply to All
Delete Item(s)

Consolidate All Item(s)
🕒

### Auto Populate Totals

Enable or disable auto population of footer level totals

On

<b>Subtotal (USD)</b>	\$800.00
<b>Discount (USD)</b>	<div style="border: 1px solid #ccc; padding: 2px;">Value ▾</div> <div style="text-align: right;">\$0.00</div>
<b>Calc. Discount (USD)</b>	\$0.00
<b>Shipping Charges (USD)</b>	\$0.00
<b>Tax (USD)</b> *	<div style="border: 1px solid #ccc; padding: 2px;">  \$100.00         </div>
<b>Withholding Tax (USD)</b>	\$0.00
<b>Invoice Total (USD)</b> *	
	<b>\$900.00</b>
<b>Payable to Supplier (USD)</b>	<b>\$900.00</b>

Please review if the totals are accurate before proceeding. ✕


- Please fill out the following required field(s)  
Payment Terms, Payment Due Date

(All changes saved a few seconds ago...)

Delete
Submit For Coding
...

🔍

Vrooz will display an alert message when the amount being posted is different from the amount that was originally submitted.



The posted Total amount \$900.00 is different from the amount originally charged/parsed \$480.00. Do you want to follow through with this action?

	Original	Current
Discount	\$0.00	\$0.00
Tax	\$80.00	\$100.00
Shipping Charges	\$0.00	\$0.00
Invoice Total	\$480.00	\$900.00

No - review document.

Yes!

## Resolutions

- Only those AP users having access to invoices/memos (through the access rules) will now see the respective document even if it is unassigned. Previously, unassigned invoices did not follow the access rules.
- For the Vroozii Marketplace “Not in a Catalog” scenario, users were not able to create shopping carts for items where prices had blanks (eg: “12. 34”). Vroozii Marketplace will now remove the spaces and add the item to the cart.
- Resolved an issue in the Purchase Request line item bulk upload for customers who had multiple company codes linked to multiple GL and customer accounts. The system was unable to map the accounting information correctly on the PR when it was created. The customer field will now be picked up by the system in the line item bulk upload.
- Improved Japanese language translations for specific system notifications, tooltips, and field labels in Vroozii Purchase.



- Performance improvement when creating an invoice from the hopper.
- Invoice attachment containing (") quotes will now be processed successfully.
- Purchase Orders (PO) created through the Purchase Order API will now show the correct PO Name in Vrooz.
- A purchase order containing a free line item can now be canceled.